Circuit City II Exhibit 3.1(c)

Marahandica	Threshold Schedule	
werchandise	Threshold Schedule	

Value Points Guaranty 1,350,000,000 0.35% 60.95% 1,345,000,000 0.35% 61.30% 1,340,000,000 0.35% 62.00% 1,335,000,000 0.35% 62.00% 1,335,000,000 0.35% 62.70% 1,325,000,000 0.35% 62.70% 1,320,000,000 0.35% 63.05% 1,315,000,000 0.35% 63.75% 1,300,000,000 0.35% 63.75% 1,300,000,000 0.35% 64.10% 1,300,000,000 0.35% 64.45% 1,295,000,000 0.35% 64.45% 1,290,000,000 0.30% 65.10% 1,285,000,000 0.30% 65.40% 1,280,000,000 0.30% 66.00% 1,270,000,000 0.30% 66.00% 1,255,000,000 0.30% 66.90% 1,255,000,000 0.30% 67.20% 1,045,000,000 0.20% 67.30% 1,045,000,000 0.20% 66.90%	Cost	Adjustment	Adjusted
1,350,000,000 0.35% 60.95% 1,345,000,000 0.35% 61.30% 1,340,000,000 0.35% 62.00% 1,335,000,000 0.35% 62.00% 1,330,000,000 0.35% 62.35% 1,325,000,000 0.35% 62.70% 1,320,000,000 0.35% 63.05% 1,315,000,000 0.35% 63.75% 1,305,000,000 0.35% 63.75% 1,305,000,000 0.35% 64.10% 1,300,000,000 0.35% 64.45% 1,295,000,000 0.30% 64.80% 1,290,000,000 0.30% 65.10% 1,285,000,000 0.30% 65.40% 1,280,000,000 0.30% 66.00% 1,270,000,000 0.30% 66.00% 1,250,000,000 0.30% 66.90% 1,250,000,000 0.30% 66.90% 1,050,000,000 0.20% 67.50% 1,045,000,000 0.20% 67.50% 1,045,000,000 0.20% 66.90% 1,050,000,000 0.20% 66.90% 1,025,000,000			
1,345,000,000 0.35% 61.65% 1,340,000,000 0.35% 61.65% 1,335,000,000 0.35% 62.00% 1,330,000,000 0.35% 62.35% 1,325,000,000 0.35% 62.70% 1,320,000,000 0.35% 63.05% 1,315,000,000 0.35% 63.75% 1,305,000,000 0.35% 64.10% 1,305,000,000 0.35% 64.10% 1,300,000,000 0.35% 64.45% 1,295,000,000 0.30% 65.10% 1,285,000,000 0.30% 65.40% 1,280,000,000 0.30% 65.70% 1,275,000,000 0.30% 66.00% 1,265,000,000 0.30% 66.30% 1,255,000,000 0.30% 67.20% 1,050,000,000 0.30% 67.20% 1,045,000,000 0.30% 66.90% 1,050,000,000 0.20% 67.30% 1,045,000,000 0.20% 66.70% 1,025,000,000 0.20% 66.90% <tr< th=""><th></th><th></th><th></th></tr<>			
1,340,000,000 0.35% 61.65% 1,335,000,000 0.35% 62.00% 1,330,000,000 0.35% 62.35% 1,325,000,000 0.35% 62.70% 1,320,000,000 0.35% 63.05% 1,315,000,000 0.35% 63.40% 1,315,000,000 0.35% 64.10% 1,305,000,000 0.35% 64.10% 1,300,000,000 0.35% 64.45% 1,295,000,000 0.30% 64.80% 1,290,000,000 0.30% 65.10% 1,285,000,000 0.30% 65.70% 1,275,000,000 0.30% 66.00% 1,275,000,000 0.30% 66.00% 1,265,000,000 0.30% 66.90% 1,255,000,000 0.30% 67.20% 1,045,000,000 0.30% 67.20% 1,045,000,000 0.20% 67.30% 1,045,000,000 0.20% 66.70% 1,025,000,000 0.20% 66.70% 1,025,000,000 0.20% 66.50% <tr< td=""><td>1,350,000,000</td><td>0.35%</td><td>60.95%</td></tr<>	1,350,000,000	0.35%	60.95%
1,335,000,000 0.35% 62.05% 1,330,000,000 0.35% 62.35% 1,325,000,000 0.35% 62.70% 1,320,000,000 0.35% 63.05% 1,315,000,000 0.35% 63.40% 1,315,000,000 0.35% 63.75% 1,305,000,000 0.35% 64.10% 1,300,000,000 0.35% 64.45% 1,295,000,000 0.30% 65.10% 1,285,000,000 0.30% 65.40% 1,280,000,000 0.30% 66.00% 1,275,000,000 0.30% 66.30% 1,265,000,000 0.30% 66.90% 1,255,000,000 0.30% 66.90% 1,255,000,000 0.30% 67.20% 1,045,000,000 0.20% 67.30% 1,045,000,000 0.20% 67.30% 1,040,000,000 0.20% 66.90% 1,035,000,000 0.20% 66.90% 1,025,000,000 0.20% 66.50% 1,010,000,000 0.20% 66.50% <tr< td=""><td>1,345,000,000</td><td>0.35%</td><td>61.30%</td></tr<>	1,345,000,000	0.35%	61.30%
1,330,000,000 0.35% 62.70% 1,325,000,000 0.35% 62.70% 1,320,000,000 0.35% 63.05% 1,315,000,000 0.35% 63.40% 1,310,000,000 0.35% 63.75% 1,305,000,000 0.35% 64.10% 1,300,000,000 0.35% 64.45% 1,295,000,000 0.30% 64.80% 1,299,000,000 0.30% 65.10% 1,280,000,000 0.30% 65.70% 1,280,000,000 0.30% 66.00% 1,270,000,000 0.30% 66.00% 1,265,000,000 0.30% 66.00% 1,260,000,000 0.30% 66.90% 1,255,000,000 0.30% 67.20% 1,045,000,000 0.20% 67.30% 1,045,000,000 0.20% 67.10% 1,035,000,000 0.20% 66.70% 1,025,000,000 0.20% 66.70% 1,025,000,000 0.20% 66.50% 1,015,000,000 0.20% 66.50% <tr< td=""><td>1,340,000,000</td><td>0.35%</td><td>61.65%</td></tr<>	1,340,000,000	0.35%	61.65%
1,325,000,000 0.35% 62.70% 1,320,000,000 0.35% 63.05% 1,315,000,000 0.35% 63.40% 1,310,000,000 0.35% 63.75% 1,305,000,000 0.35% 64.10% 1,300,000,000 0.35% 64.45% 1,295,000,000 0.30% 64.80% 1,290,000,000 0.30% 65.10% 1,285,000,000 0.30% 65.70% 1,280,000,000 0.30% 65.70% 1,275,000,000 0.30% 66.00% 1,265,000,000 0.30% 66.30% 1,265,000,000 0.30% 66.90% 1,255,000,000 0.30% 67.20% 1,045,000,000 0.30% 67.50% 1,045,000,000 0.20% 67.30% 1,040,000,000 0.20% 66.70% 1,025,000,000 0.20% 66.70% 1,025,000,000 0.20% 66.50% 1,015,000,000 0.20% 66.50% 1,015,000,000 0.20% 65.70% <tr< td=""><td>1,335,000,000</td><td>0.35%</td><td>62.00%</td></tr<>	1,335,000,000	0.35%	62.00%
1,320,000,000 0.35% 63.05% 1,315,000,000 0.35% 63.40% 1,310,000,000 0.35% 63.75% 1,305,000,000 0.35% 64.10% 1,300,000,000 0.35% 64.45% 1,295,000,000 0.30% 65.10% 1,285,000,000 0.30% 65.40% 1,285,000,000 0.30% 65.70% 1,285,000,000 0.30% 66.00% 1,275,000,000 0.30% 66.30% 1,265,000,000 0.30% 66.60% 1,260,000,000 0.30% 66.90% 1,255,000,000 0.30% 67.20% 1,045,000,000 0.20% 67.30% 1,045,000,000 0.20% 67.10% 1,035,000,000 0.20% 66.90% 1,035,000,000 0.20% 66.70% 1,025,000,000 0.20% 66.50% 1,020,000,000 0.20% 66.50% 1,015,000,000 0.20% 66.50% 1,005,000,000 0.20% 65.70% <tr< td=""><td>1,330,000,000</td><td>0.35%</td><td>62.35%</td></tr<>	1,330,000,000	0.35%	62.35%
1,315,000,000 0.35% 63.40% 1,310,000,000 0.35% 63.75% 1,305,000,000 0.35% 64.10% 1,300,000,000 0.35% 64.45% 1,295,000,000 0.30% 64.80% 1,290,000,000 0.30% 65.10% 1,285,000,000 0.30% 65.40% 1,280,000,000 0.30% 65.70% 1,275,000,000 0.30% 66.00% 1,265,000,000 0.30% 66.30% 1,260,000,000 0.30% 66.90% 1,255,000,000 0.30% 67.20% 1,045,000,000 0.30% 67.50% 1,045,000,000 0.30% 67.30% 1,040,000,000 0.20% 67.30% 1,040,000,000 0.20% 67.10% 1,035,000,000 0.20% 66.90% 1,025,000,000 0.20% 66.50% 1,020,000,000 0.20% 66.50% 1,020,000,000 0.20% 66.50% 1,005,000,000 0.20% 65.70% <tr< td=""><td>1,325,000,000</td><td>0.35%</td><td>62.70%</td></tr<>	1,325,000,000	0.35%	62.70%
1,310,000,000 0.35% 63.75% 1,305,000,000 0.35% 64.10% 1,300,000,000 0.35% 64.45% 1,295,000,000 0.30% 64.80% 1,290,000,000 0.30% 65.10% 1,285,000,000 0.30% 65.40% 1,280,000,000 0.30% 65.70% 1,275,000,000 0.30% 66.00% 1,270,000,000 0.30% 66.30% 1,265,000,000 0.30% 66.90% 1,250,000,000 0.30% 67.20% 1,250,000,000 0.30% 67.20% 1,050,000,000 0.30% 67.20% 1,045,000,000 0.30% 67.20% 1,045,000,000 0.20% 67.30% 1,045,000,000 0.20% 67.10% 1,035,000,000 0.20% 66.90% 1,025,000,000 0.20% 66.30% 1,025,000,000 0.20% 66.30% 1,025,000,000 0.20% 66.90% 1,025,000,000 0.20% 65.90% <tr< td=""><td>1,320,000,000</td><td>0.35%</td><td>63.05%</td></tr<>	1,320,000,000	0.35%	63.05%
1,305,000,000 0.35% 64.10% 1,300,000,000 0.35% 64.45% 1,295,000,000 0.30% 64.80% 1,290,000,000 0.30% 65.10% 1,285,000,000 0.30% 65.40% 1,280,000,000 0.30% 65.70% 1,275,000,000 0.30% 66.00% 1,270,000,000 0.30% 66.30% 1,265,000,000 0.30% 66.90% 1,255,000,000 0.30% 67.20% 1,250,000,000 0.30% 67.20% 1,250,000,000 0.30% 67.20% 1,050,000,000 0.30% 67.20% 1,045,000,000 0.20% 67.30% 1,045,000,000 0.20% 67.10% 1,035,000,000 0.20% 66.70% 1,025,000,000 0.20% 66.50% 1,025,000,000 0.20% 66.50% 1,025,000,000 0.20% 66.50% 1,015,000,000 0.20% 65.90% 1,005,000,000 0.20% 65.70% <tr< td=""><td>1,315,000,000</td><td>0.35%</td><td>63.40%</td></tr<>	1,315,000,000	0.35%	63.40%
1,300,000,000 0.35% 64.45% 1,295,000,000 0.30% 64.80% 1,290,000,000 0.30% 65.10% 1,285,000,000 0.30% 65.40% 1,280,000,000 0.30% 65.70% 1,275,000,000 0.30% 66.00% 1,270,000,000 0.30% 66.30% 1,265,000,000 0.30% 66.90% 1,255,000,000 0.30% 67.20% 1,255,000,000 0.30% 67.50% 1,050,000,000 67.50% 67.50% 1,045,000,000 0.20% 67.30% 1,045,000,000 0.20% 66.70% 1,035,000,000 0.20% 66.70% 1,025,000,000 0.20% 66.50% 1,025,000,000 0.20% 66.50% 1,025,000,000 0.20% 66.50% 1,010,000,000 0.20% 66.50% 1,010,000,000 0.20% 65.90% 1,005,000,000 0.20% 65.70% 1,000,000,000 0.22% 65.70% <t< td=""><td>1,310,000,000</td><td>0.35%</td><td>63.75%</td></t<>	1,310,000,000	0.35%	63.75%
1,295,000,000 0.30% 64.80% 1,290,000,000 0.30% 65.10% 1,285,000,000 0.30% 65.40% 1,280,000,000 0.30% 65.70% 1,275,000,000 0.30% 66.00% 1,270,000,000 0.30% 66.30% 1,265,000,000 0.30% 66.90% 1,255,000,000 0.30% 67.20% 1,255,000,000 0.30% 67.30% 1,050,000,000 0.20% 67.30% 1,045,000,000 0.20% 67.10% 1,035,000,000 0.20% 66.70% 1,035,000,000 0.20% 66.50% 1,025,000,000 0.20% 66.50% 1,025,000,000 0.20% 66.50% 1,020,000,000 0.20% 66.50% 1,015,000,000 0.20% 66.50% 1,010,000,000 0.20% 65.90% 1,005,000,000 0.20% 65.70% 1,000,000,000 0.20% 65.50% 995,000,000 0.23% 65.27%	1,305,000,000	0.35%	64.10%
1,290,000,000 0.30% 65.10% 1,285,000,000 0.30% 65.40% 1,280,000,000 0.30% 65.70% 1,275,000,000 0.30% 66.00% 1,270,000,000 0.30% 66.30% 1,265,000,000 0.30% 66.60% 1,260,000,000 0.30% 67.20% 1,255,000,000 0.30% 67.20% 1,250,000,000 0.30% 67.50% 1,050,000,000 0.20% 67.30% 1,045,000,000 0.20% 67.10% 1,035,000,000 0.20% 66.70% 1,025,000,000 0.20% 66.50% 1,025,000,000 0.20% 66.50% 1,020,000,000 0.20% 66.50% 1,015,000,000 0.20% 65.90% 1,010,000,000 0.20% 65.70% 1,005,000,000 0.20% 65.70% 1,000,000,000 0.20% 65.50% 995,000,000 0.23% 65.27% 990,000,000 0.23% 64.81%	1,300,000,000	0.35%	64.45%
1,285,000,000 0.30% 65.40% 1,280,000,000 0.30% 65.70% 1,275,000,000 0.30% 66.00% 1,270,000,000 0.30% 66.30% 1,265,000,000 0.30% 66.60% 1,260,000,000 0.30% 66.90% 1,255,000,000 0.30% 67.20% 1,050,000,000 67.50% 1,045,000,000 0.20% 67.30% 1,040,000,000 0.20% 67.10% 1,035,000,000 0.20% 66.90% 1,035,000,000 0.20% 66.70% 1,025,000,000 0.20% 66.50% 1,020,000,000 0.20% 66.50% 1,020,000,000 0.20% 66.30% 1,015,000,000 0.20% 65.90% 1,005,000,000 0.20% 65.70% 1,005,000,000 0.20% 65.70% 1,000,000,000 0.23% 65.27% 990,000,000 0.23% 64.81% 985,000,000 0.23% 64.58% 975,000,000 </td <td>1,295,000,000</td> <td>0.30%</td> <td>64.80%</td>	1,295,000,000	0.30%	64.80%
1,280,000,000 0.30% 65.70% 1,275,000,000 0.30% 66.00% 1,270,000,000 0.30% 66.30% 1,265,000,000 0.30% 66.60% 1,260,000,000 0.30% 66.90% 1,255,000,000 0.30% 67.20% 1,250,000,000 67.50% 1,045,000,000 67.50% 1,040,000,000 0.20% 67.30% 1,040,000,000 0.20% 66.90% 1,035,000,000 0.20% 66.90% 1,035,000,000 0.20% 66.50% 1,025,000,000 0.20% 66.50% 1,025,000,000 0.20% 66.30% 1,015,000,000 0.20% 66.30% 1,015,000,000 0.20% 65.90% 1,005,000,000 0.20% 65.70% 1,005,000,000 0.20% 65.50% 995,000,000 0.23% 65.27% 990,000,000 0.23% 64.81% 985,000,000 0.23% 64.58% 975,000,000 0.23% <td>1,290,000,000</td> <td>0.30%</td> <td>65.10%</td>	1,290,000,000	0.30%	65.10%
1,275,000,000 0.30% 66.00% 1,270,000,000 0.30% 66.30% 1,265,000,000 0.30% 66.60% 1,260,000,000 0.30% 66.90% 1,255,000,000 0.30% 67.20% 1,250,000,000 67.50% 1,050,000,000 67.50% 1,045,000,000 0.20% 67.30% 1,040,000,000 0.20% 66.90% 1,035,000,000 0.20% 66.70% 1,035,000,000 0.20% 66.70% 1,025,000,000 0.20% 66.30% 1,015,000,000 0.20% 66.30% 1,015,000,000 0.20% 65.90% 1,005,000,000 0.20% 65.70% 1,005,000,000 0.20% 65.70% 1,000,000,000 0.20% 65.50% 995,000,000 0.23% 65.27% 980,000,000 0.23% 64.81% 985,000,000 0.23% 64.58% 975,000,000 0.23% 64.12% 965,000,000 0.23%	1,285,000,000	0.30%	65.40%
1,270,000,000 0.30% 66.30% 1,265,000,000 0.30% 66.60% 1,260,000,000 0.30% 66.90% 1,255,000,000 0.30% 67.20% 1,250,000,000 67.50% 1,050,000,000 67.50% 1,045,000,000 0.20% 67.30% 1,040,000,000 0.20% 67.10% 1,035,000,000 0.20% 66.90% 1,030,000,000 0.20% 66.70% 1,025,000,000 0.20% 66.50% 1,020,000,000 0.20% 66.30% 1,015,000,000 0.20% 65.90% 1,005,000,000 0.20% 65.70% 1,000,000,000 0.20% 65.70% 1,000,000,000 0.20% 65.50% 995,000,000 0.23% 65.27% 990,000,000 0.23% 65.04% 985,000,000 0.23% 64.58% 975,000,000 0.23% 64.12% 965,000,000 0.23% 63.89%	1,280,000,000	0.30%	65.70%
1,265,000,000 0.30% 66.60% 1,260,000,000 0.30% 66.90% 1,255,000,000 0.30% 67.20% 1,250,000,000 67.50% 1,050,000,000 67.50% 1,045,000,000 0.20% 67.30% 1,040,000,000 0.20% 66.90% 1,035,000,000 0.20% 66.70% 1,025,000,000 0.20% 66.50% 1,020,000,000 0.20% 66.30% 1,015,000,000 0.20% 66.10% 1,010,000,000 0.20% 65.90% 1,005,000,000 0.20% 65.70% 1,005,000,000 0.20% 65.50% 995,000,000 0.23% 65.27% 990,000,000 0.23% 64.81% 980,000,000 0.23% 64.81% 980,000,000 0.23% 64.58% 970,000,000 0.23% 64.35% 970,000,000 0.23% 64.12% 965,000,000 0.23% 63.89%	1,275,000,000	0.30%	66.00%
1,260,000,000 0.30% 66.90% 1,255,000,000 0.30% 67.20% 1,250,000,000 67.50% 1,050,000,000 67.50% 1,045,000,000 0.20% 67.30% 1,040,000,000 0.20% 67.10% 1,035,000,000 0.20% 66.90% 1,030,000,000 0.20% 66.50% 1,025,000,000 0.20% 66.30% 1,015,000,000 0.20% 66.10% 1,010,000,000 0.20% 65.90% 1,005,000,000 0.20% 65.70% 1,000,000,000 0.20% 65.50% 995,000,000 0.23% 65.27% 990,000,000 0.23% 64.81% 985,000,000 0.23% 64.58% 970,000,000 0.23% 64.12% 965,000,000 0.23% 63.89%	1,270,000,000	0.30%	66.30%
1,255,000,000 0.30% 67.20% 1,250,000,000 67.50% 67.50% 1,050,000,000 0.20% 67.30% 1,045,000,000 0.20% 67.10% 1,040,000,000 0.20% 66.90% 1,035,000,000 0.20% 66.70% 1,025,000,000 0.20% 66.50% 1,020,000,000 0.20% 66.30% 1,015,000,000 0.20% 66.10% 1,010,000,000 0.20% 65.90% 1,005,000,000 0.20% 65.70% 1,000,000,000 0.23% 65.27% 990,000,000 0.23% 65.04% 985,000,000 0.23% 64.58% 970,000,000 0.23% 64.12% 965,000,000 0.23% 64.12% 965,000,000 0.23% 63.89%	1,265,000,000	0.30%	66.60%
1,250,000,000 67.50% 1,050,000,000 67.50% 1,045,000,000 0.20% 67.30% 1,040,000,000 0.20% 67.10% 1,035,000,000 0.20% 66.90% 1,030,000,000 0.20% 66.70% 1,025,000,000 0.20% 66.30% 1,015,000,000 0.20% 66.10% 1,015,000,000 0.20% 65.90% 1,005,000,000 0.20% 65.70% 1,000,000,000 0.20% 65.50% 995,000,000 0.23% 65.27% 990,000,000 0.23% 64.81% 985,000,000 0.23% 64.58% 970,000,000 0.23% 64.35% 970,000,000 0.23% 64.12% 965,000,000 0.23% 63.89%	1,260,000,000	0.30%	66.90%
1,050,000,000 67.50% 1,045,000,000 0.20% 67.30% 1,040,000,000 0.20% 67.10% 1,035,000,000 0.20% 66.90% 1,030,000,000 0.20% 66.70% 1,025,000,000 0.20% 66.30% 1,015,000,000 0.20% 66.30% 1,015,000,000 0.20% 65.90% 1,005,000,000 0.20% 65.70% 1,005,000,000 0.20% 65.50% 995,000,000 0.23% 65.27% 990,000,000 0.23% 64.81% 985,000,000 0.23% 64.58% 970,000,000 0.23% 64.12% 965,000,000 0.23% 63.89%	1,255,000,000	0.30%	67.20%
1,045,000,000 0.20% 67.30% 1,040,000,000 0.20% 67.10% 1,035,000,000 0.20% 66.90% 1,030,000,000 0.20% 66.70% 1,025,000,000 0.20% 66.50% 1,020,000,000 0.20% 66.30% 1,015,000,000 0.20% 65.90% 1,005,000,000 0.20% 65.70% 1,005,000,000 0.20% 65.50% 995,000,000 0.23% 65.27% 990,000,000 0.23% 64.81% 985,000,000 0.23% 64.58% 975,000,000 0.23% 64.35% 970,000,000 0.23% 64.12% 965,000,000 0.23% 63.89%	1,250,000,000		67.50%
1,040,000,000 0.20% 67.10% 1,035,000,000 0.20% 66.90% 1,030,000,000 0.20% 66.70% 1,025,000,000 0.20% 66.50% 1,020,000,000 0.20% 66.30% 1,015,000,000 0.20% 65.90% 1,005,000,000 0.20% 65.70% 1,000,000,000 0.20% 65.50% 995,000,000 0.23% 65.27% 980,000,000 0.23% 64.81% 980,000,000 0.23% 64.58% 975,000,000 0.23% 64.35% 970,000,000 0.23% 64.12% 965,000,000 0.23% 63.89%	1,050,000,000		67.50%
1,035,000,000 0.20% 66.90% 1,030,000,000 0.20% 66.70% 1,025,000,000 0.20% 66.50% 1,020,000,000 0.20% 66.30% 1,015,000,000 0.20% 65.90% 1,005,000,000 0.20% 65.70% 1,000,000,000 0.20% 65.50% 995,000,000 0.23% 65.27% 980,000,000 0.23% 64.81% 980,000,000 0.23% 64.58% 975,000,000 0.23% 64.35% 970,000,000 0.23% 64.35% 970,000,000 0.23% 64.12% 965,000,000 0.23% 63.89%	1,045,000,000	0.20%	67.30%
1,030,000,000 0.20% 66.70% 1,025,000,000 0.20% 66.50% 1,020,000,000 0.20% 66.30% 1,015,000,000 0.20% 65.90% 1,010,000,000 0.20% 65.70% 1,000,000,000 0.20% 65.50% 995,000,000 0.23% 65.27% 990,000,000 0.23% 64.81% 980,000,000 0.23% 64.58% 975,000,000 0.23% 64.35% 970,000,000 0.23% 64.12% 965,000,000 0.23% 63.89%	1,040,000,000	0.20%	67.10%
1,025,000,000 0.20% 66.50% 1,020,000,000 0.20% 66.30% 1,015,000,000 0.20% 66.10% 1,010,000,000 0.20% 65.90% 1,005,000,000 0.20% 65.50% 995,000,000 0.23% 65.27% 990,000,000 0.23% 65.04% 985,000,000 0.23% 64.81% 980,000,000 0.23% 64.58% 970,000,000 0.23% 64.12% 965,000,000 0.23% 63.89%	1,035,000,000	0.20%	66.90%
1,020,000,000 0.20% 66.30% 1,015,000,000 0.20% 66.10% 1,010,000,000 0.20% 65.90% 1,005,000,000 0.20% 65.70% 1,000,000,000 0.20% 65.50% 995,000,000 0.23% 65.27% 990,000,000 0.23% 64.81% 980,000,000 0.23% 64.58% 975,000,000 0.23% 64.35% 970,000,000 0.23% 64.12% 965,000,000 0.23% 63.89%	1,030,000,000	0.20%	66.70%
1,015,000,000 0.20% 66.10% 1,010,000,000 0.20% 65.90% 1,005,000,000 0.20% 65.70% 1,000,000,000 0.20% 65.50% 995,000,000 0.23% 65.27% 990,000,000 0.23% 64.81% 985,000,000 0.23% 64.58% 975,000,000 0.23% 64.35% 970,000,000 0.23% 64.12% 965,000,000 0.23% 63.89%	1,025,000,000	0.20%	66.50%
1,010,000,000 0.20% 65.90% 1,005,000,000 0.20% 65.70% 1,000,000,000 0.20% 65.50% 995,000,000 0.23% 65.27% 990,000,000 0.23% 65.04% 985,000,000 0.23% 64.81% 975,000,000 0.23% 64.58% 970,000,000 0.23% 64.12% 965,000,000 0.23% 63.89%	1,020,000,000	0.20%	66.30%
1,005,000,000 0.20% 65.70% 1,000,000,000 0.20% 65.50% 995,000,000 0.23% 65.27% 990,000,000 0.23% 65.04% 985,000,000 0.23% 64.81% 980,000,000 0.23% 64.58% 975,000,000 0.23% 64.35% 970,000,000 0.23% 64.12% 965,000,000 0.23% 63.89%	1,015,000,000	0.20%	66.10%
1,000,000,000 0.20% 65.50% 995,000,000 0.23% 65.27% 990,000,000 0.23% 65.04% 985,000,000 0.23% 64.81% 980,000,000 0.23% 64.58% 975,000,000 0.23% 64.35% 970,000,000 0.23% 64.12% 965,000,000 0.23% 63.89%	1,010,000,000	0.20%	65.90%
995,000,000 0.23% 65.27% 990,000,000 0.23% 65.04% 985,000,000 0.23% 64.81% 980,000,000 0.23% 64.58% 975,000,000 0.23% 64.35% 970,000,000 0.23% 64.12% 965,000,000 0.23% 63.89%	1,005,000,000	0.20%	65.70%
990,000,000 0.23% 65.04% 985,000,000 0.23% 64.81% 980,000,000 0.23% 64.58% 975,000,000 0.23% 64.35% 970,000,000 0.23% 64.12% 965,000,000 0.23% 63.89%	1,000,000,000	0.20%	65.50%
985,000,000 0.23% 64.81% 980,000,000 0.23% 64.58% 975,000,000 0.23% 64.35% 970,000,000 0.23% 64.12% 965,000,000 0.23% 63.89%	995,000,000	0.23%	65.27%
980,000,000 0.23% 64.58% 975,000,000 0.23% 64.35% 970,000,000 0.23% 64.12% 965,000,000 0.23% 63.89%	990,000,000	0.23%	65.04%
975,000,000 0.23% 64.35% 970,000,000 0.23% 64.12% 965,000,000 0.23% 63.89%	985,000,000	0.23%	64.81%
970,000,000 0.23% 64.12% 965,000,000 0.23% 63.89%	980,000,000	0.23%	64.58%
965,000,000 0.23% 63.89%	975,000,000	0.23%	64.35%
	970,000,000	0.23%	64.12%
960 000 000 0 23% 63 66%	965,000,000	0.23%	63.89%
700,000,000 0.2370 03.0070	960,000,000	0.23%	63.66%
955,000,000 0.23% 63.43%	955,000,000	0.23%	63.43%
950,000,000 0.23% 63.20%	950,000,000	0.23%	63.20%

Note(s):

Hilco Merchant Resources, LLC Printed 1/16/2009

^{1.} Adjustments between the increments shall be on a prorata basis.

^{2.} Adjustments below \$950,000,000 & above \$1,350,000,000 to be mutually agreed upon.